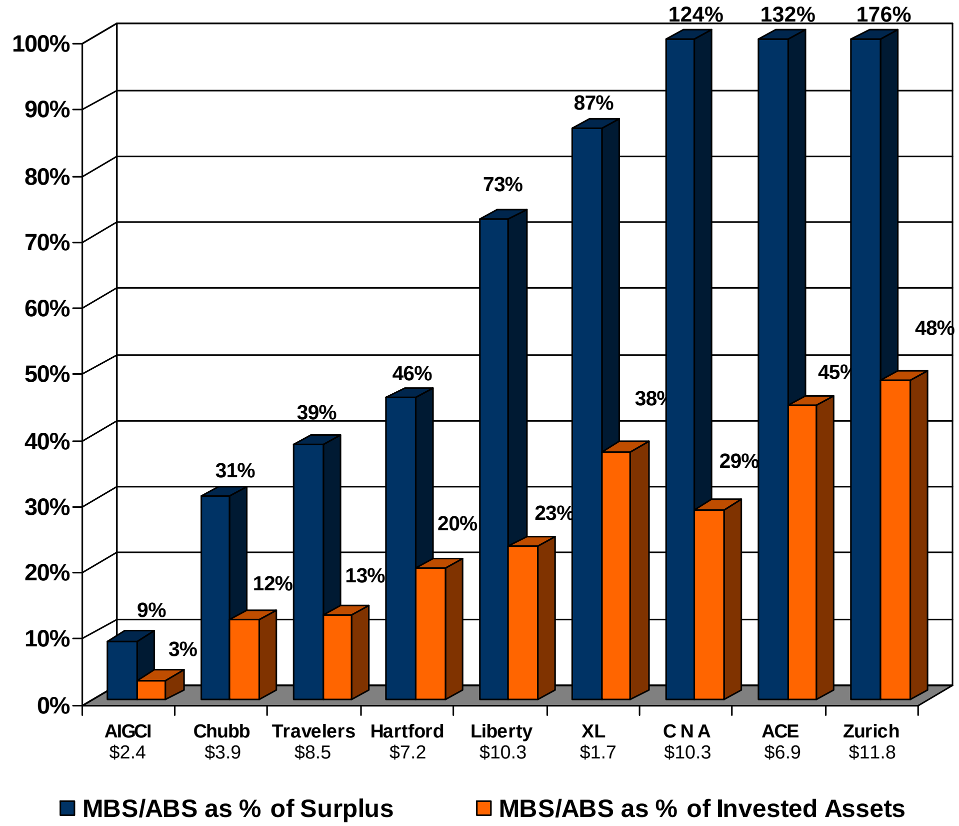
Securitized Asset Exposure

- In total dollars, AIGCI's $2.4B of mortgage backed securities (MBS) and asset-backed securities (ABS) exposure is among the lowest in the industry.
- Moreover, this asset class represents a significantly smaller portion of AIGCI's surplus and total assets than competitors. MBS/ABS represent:
  - 9% of AIGCI's surplus
  - 3% of AIGCI's total invested assets

Mortgage/Asset-Backed Securities Exposure[1]

(Latest available information at 12/31/07; $ in billions)



[1] Includes the sum of Single Class MBS, Multi Class Residential MBS, and Multi Class Commercial MBS/ABS as listed in annual statutory filings as of 12/31/07, relative to total Surplus and Invested Assets as of 12/31/07.