

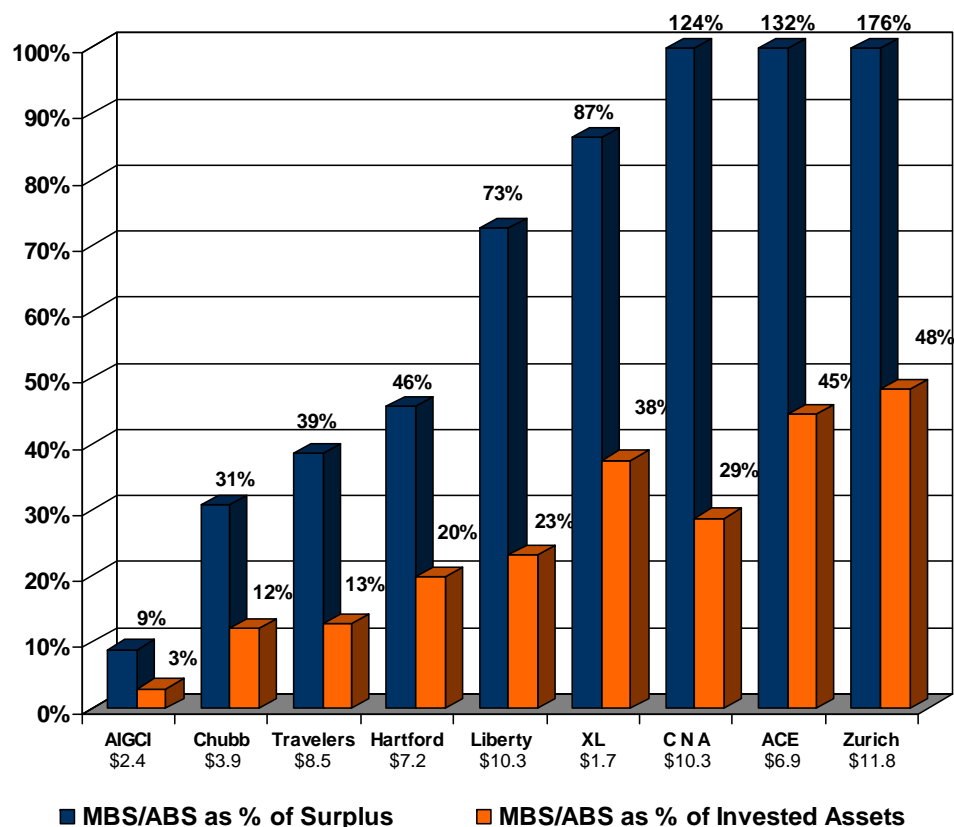


Securitized Asset Exposure

- In total dollars, AIGCI's \$2.4B of mortgage backed securities (MBS) and asset-backed securities (ABS) exposure is among the lowest in the industry.
- Moreover, this asset class represents a significantly smaller portion of AIGCI's surplus and total assets than competitors. MBS/ABS represent:
 - 9% of AIGCI's surplus
 - 3% of AIGCI's total invested assets

Mortgage/Asset-Backed Securities Exposure¹

(Latest available information at 12/31/07; \$ in billions)



THE DATA CONTAINED IN THIS PRESENTATION ARE FOR GENERAL INFORMATIONAL PURPOSES ONLY. THE ADVICE OF A PROFESSIONAL INSURANCE BROKER AND COUNSEL SHOULD ALWAYS BE OBTAINED BEFORE PURCHASING ANY INSURANCE PRODUCT OR SERVICE. THE INFORMATION CONTAINED HEREIN HAS BEEN COMPILED FROM SOURCES BELIEVED TO BE RELIABLE. NO WARRANTY, GUARANTEE, OR REPRESENTATION, EITHER EXPRESSED OR IMPLIED, IS MADE AS TO THE CORRECTNESS OR SUFFICIENCY OF ANY REPRESENTATION CONTAINED HEREIN.

¹ Includes the sum of Single Class MBS, Multi Class Residential MBS, and Multi Class Commercial MBS/ABS as listed in annual statutory filings as of 12/31/07, relative to total Surplus and Invested Assets as of 12/31/07.